

Knight closes in on 100th transaction

Knight Corporate Finance has had an exciting first half of 2018, advising on 9 transactions across the comms, software and IT services sectors. Deal sizes have ranged from £1m to over £20m and is testament to a buoyant TMT sector, the continuing appetite for M&A and the sector expertise in our team.

Private equity remains a significant influence, either by investing directly, or by providing the funding behind some of the most active trade buyers that continue to seek high quality acquisitions. This has been complemented by an increasing choice of debt funding that supports acquirers' war-chests.

At Knight Corporate Finance we are known for our depth of sector expertise and deal experience. We have continued to invest in our team and this has been the key in delivering this volume of successful transactions for our clients.

Our pipeline indicates the strong year will be maintained and we are confident of reaching the 100 deal milestone by our 10th birthday in December! As a result we continue to invest and are actively recruiting in Warrington and London. We are delighted to introduce Knight Debt Advisory to help our clients understand the increasing number of debt options available whilst Knight R&D continues to unlock entitlements across the sector.

Recent clients



Juniper Bridge



Are you prepared for investment or exit?

When Knight are approached by a business, it is often too late to highlight improvements that can drive value or prepare a business for sale.

Introducing Vendor Assist

Knight advises that preparation is key to a successful transaction. Our new Vendor Assist product is a high level 'dry run' of the formal due diligence process that will ensure your business is fully prepared when an opportunity arises.

Who is it for?

Businesses seeking investment, considering to exit in the short to medium term or simply looking to understand a detailed value of their business.

What is the outcome?

A number of key highlights (including a valuation) and recommendations that should be implemented to both increase shareholder value and reduce the risk of a potential transaction not completing.

Want to find out more?

Contact Ajay Shah:
as@knightcf.com
01925 937 743

Meet our sister businesses



Knight Debt Advisory serves business owners and the private equity community in raising new and restructuring incumbent debt facilities between £5m and £50m. The team has a unique blend of sector experts; leveraging experience from industry, accounting practice, banking and investment. In a time of unprecedented choice and complexity, Knight Debt Advisory provides clarity and inside knowledge to maximise liquidity, pricing and deal structure.

www.knightda.com



Knight R&D are a specialist consultancy business working solely in R&D tax relief tax, a government sponsored incentive. The team are driven by the will to access for its clients their full R&D relief entitlement in minimum time and with minimum risk. Since launching in September 2016, Knight R&D has worked with companies to successfully submit well over 100 claims, a large proportion of which are ICT businesses who were unaware that a claim could be made.

www.knightrd.com

Knight Corporate Challenge



Knight are once again the proud sponsors of the Corporate Challenge at the English Half Marathon.

- Sunday 16 September
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- Warrington Town Centre
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- 10k or half marathon distances available
-
- No minimum or maximum numbers for a team

Places still available!

Email as@knightcf.com for further details

Meet us at...



11-12 September



11 October



7-9 November